

## ABOUT YOU

Today's Date: \_\_\_\_\_  
 Email Address: \_\_\_\_\_  
 Name: \_\_\_\_\_  
 I prefer to be called: \_\_\_\_\_  
 Birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_  
 SS#: \_\_\_\_\_  
 Home address: \_\_\_\_\_  
 City: \_\_\_\_\_ St. \_\_\_\_\_ Zip \_\_\_\_\_  
 Home Phone#: \_\_\_\_\_  
 Cell/Other#: \_\_\_\_\_  
 Work Phone#: (\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_\_  
 Driver's License #: \_\_\_\_\_

### Marital Status:

- Single  Married  Partnered  
 Divorce/Separated  Widowed

Employer: \_\_\_\_\_  
 Occupation: \_\_\_\_\_  
 When and where are best times to reach you? \_\_\_\_\_  
 \_\_\_\_\_  
 Whom May we thank for referring you? \_\_\_\_\_  
 Others Family members seen by us? \_\_\_\_\_  
 Optional info to help the doctor get to know you:  
 Your Special Interest/Hobbies: \_\_\_\_\_  
 How long have you lived in area? \_\_\_\_\_

## SPOUSE INFORMATION

His/Her Name: \_\_\_\_\_  
 Employer: \_\_\_\_\_  
 Work Phone#: (\_\_\_\_) \_\_\_\_\_ Ext: \_\_\_\_\_  
 SS#: \_\_\_\_\_  
 Birth date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_  
 Driver's License #: \_\_\_\_\_

## PRIMARY INSURANCE

**Dental Coverage**  Yes  No  
 Insurance Co Name: \_\_\_\_\_  
 Insurance Co. Address: \_\_\_\_\_  
 City: \_\_\_\_\_ St. \_\_\_\_\_ Zip \_\_\_\_\_  
 Insurance Co. Phone#: (\_\_\_\_) \_\_\_\_\_  
 Group # (Plan, Local, or Policy): \_\_\_\_\_  
 Insured's Name: \_\_\_\_\_ Relation \_\_\_\_\_  
 Insured's Birth date \_\_\_\_/\_\_\_\_/\_\_\_\_ Insured's ID # \_\_\_\_\_  
 Insured's Employer: \_\_\_\_\_  
 Employer's Address: \_\_\_\_\_  
 City: \_\_\_\_\_ St. \_\_\_\_\_ Zip \_\_\_\_\_

## SECONDARY INSURANCE

**Dental Coverage**  Yes  No  
 Insurance Co Name: \_\_\_\_\_  
 Insurance Co. Address: \_\_\_\_\_  
 City: \_\_\_\_\_ St. \_\_\_\_\_ Zip \_\_\_\_\_  
 Insurance Co. Phone#: (\_\_\_\_) \_\_\_\_\_  
 Group # (Plan, Local, or Policy): \_\_\_\_\_  
 Insured's Name: \_\_\_\_\_ Relation \_\_\_\_\_  
 Insured's Birth date \_\_\_\_/\_\_\_\_/\_\_\_\_ Insured's ID # \_\_\_\_\_  
 Insured's Employer: \_\_\_\_\_  
 Employer's Address: \_\_\_\_\_  
 City: \_\_\_\_\_ St. \_\_\_\_\_ Zip \_\_\_\_\_

### Authorization and Release:

I understand that I am Responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover. I hereby authorize payment directly to the dental office of the group insurance benefits otherwise payable to me. I understand that I am responsible for all costs of dental treatment. I hereby authorize release of any information, including the diagnosis and records of treatment or examination rendered, to my insurance company.

Signature of patient: \_\_\_\_\_

Date: \_\_\_\_\_

# MEDICAL HISTORY

Do You Have a personal Physician?  Yes  No

Physician's Name: \_\_\_\_\_

Phone#: (\_\_\_\_\_) \_\_\_\_\_

Do you smoke or use tobacco in any form?  Yes  No

Have you had any metals rod, pins, or implants?  Yes  No

Are you taking any prescriptions/over the counter drugs?  Yes  No

Please List each One: \_\_\_\_\_

\_\_\_\_\_

Have you ever taken Fosamax, or any other Bisphosphonate?  Yes  No

Have you ever taken Phen-fen?  Yes  No

Have you ever had a blood transfusion?  Yes  No

## For Women Only

Are you using a prescribed method of birth control?  Yes  No

Are You Pregnant? Week# \_\_\_\_\_  Yes  No

Are You Nursing?  Yes  No

Are you taking any birth control?  Yes  No

## Have you ever had any of the followings diseases or medical problems?

Abnormal Bleeding  Yes  No Herpes /Fever Blisters  Yes  No

AIDS  Yes  No High Blood Pressure  Yes  No

Alcohol/Drug abuse  Yes  No HIV  Yes  No

Anemia  Yes  No Hospitalized for any reason  Yes  No

Arthritis  Yes  No Kidney Problems  Yes  No

Artificial Bones/Joints/Valves  Yes  No Liver Disease  Yes  No

Asthma  Yes  No Low Blood Pressure  Yes  No

Blood Transfusion  Yes  No Lupus  Yes  No

Cancer/Chemotherapy  Yes  No Mitral Valve Prolapsed  Yes  No

Colitis  Yes  No Pacemaker  Yes  No

Congenital Heart Defect  Yes  No Psychiatric Problems  Yes  No

Diabetes  Yes  No Radiation Treatment  Yes  No

Difficulty Breathing  Yes  No Rheumatic/Scarlet fever  Yes  No

Emphysema  Yes  No Seizures  Yes  No

Epilepsy  Yes  No Shingles  Yes  No

Fainting Spells  Yes  No Sickle Cells Disease/Traits  Yes  No

Frequent Headache  Yes  No Sinus problems  Yes  No

Glaucoma  Yes  No Stroke  Yes  No

Hay Fever  Yes  No Thyroid Problems  Yes  No

Heart Attack/Surgery  Yes  No Tuberculosis (TB)  Yes  No

Heart Murmur  Yes  No Ulcers  Yes  No

Hemophilia  Yes  No Venereal Disease  Yes  No

Hepatitis  Yes  No

Please List any serious medical condition(s) that you ever had:

\_\_\_\_\_

\_\_\_\_\_

## Medications:

List Medications (Prescribed/etc) you are currently taking:

\_\_\_\_\_

\_\_\_\_\_

## Are you allergic to any of the following:

Aspirin  Yes  No Jewelry Metals  Yes  No

Codeine  Yes  No Penicillin  Yes  No

Dental Anesthetics  Yes  No Tetracycline  Yes  No

Erythromycin  Yes  No Other  Yes  No

Please list any drugs /materials that you are allergic to:

\_\_\_\_\_

\_\_\_\_\_

# DENTAL HISTORY

Reason For Today's Visit: \_\_\_\_\_

\_\_\_\_\_

Former Dentist: \_\_\_\_\_

Address: \_\_\_\_\_

Date Of Last Dental Visit: \_\_\_\_\_

Date Of Last Dental X-rays: \_\_\_\_\_

Your Current dental health is  Good  Fair  Poor

Are You currently in Pain?  Yes  No

Do you require antibiotics before dental treatment?  Yes  No

Have you ever had a serious/difficult problem associated with any previous dental work?  Yes  No

Have you ever had Periodontal Disease?  Yes  No

Do You now or have ever experienced pain/discomfort in your jaw joint (TMJ/TMD) ?  Yes  No

Are your teeth sensitive to sweets,heat,cold or anything else?  Yes  No

Are your teeth sensitive when biting?  Yes  No

Do you have sores of growth in your mouth?  Yes  No

Do you have any loose teeth?  Yes  No

Do you still have wisdom teeth?  Yes  No

Would You Like Fresher Breath?  Yes  No

Whiter Teeth?  Yes  No

Are you happy with the way your smile looks?  Yes  No

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

If not,what would you change? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## Authorization and Release:

I have read the above questions to the best of my knowledge.

I authorize and request my insurance company to pay directly to the dentist or dental group insurance benefits otherwise payable to me.

I authorize the doctor to release all information necessary to secure the payment of benefits. I understand that I am financially responsible for all the charges whether or not paid by insurance.

I authorize the use of this signature on all insurance submissions.

Signature of patient or parent if minor: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Date: \_\_\_\_\_

\_\_\_\_\_

# OFFICE USE ONLY

I verbally reviewed the Medical / Dental Information with the patient named herein.

Initials: \_\_\_\_\_ Date: \_\_\_\_\_

Doctor's Comments: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## Office Policies

### Dental Appointments

Our goal is to provide quality care to all of our patients. When an appointment is scheduled, a reserved block of Doctor's time has been provided for you and/or your family. We understand your time is valuable and so are your commitments. Please schedule accordingly. A reservation fee WILL be collected at the time of scheduling.

We reserve the right to charge a **\$50.00 fee per HR** for any missed or rescheduled dental appointments that have not been cancelled/ rescheduled **48 hours** prior to the scheduled time.

We reserve the right to charge a **\$100.00 fee per HR** for any Specialty Appointments missed or rescheduled dental appointments that have not been cancelled or rescheduled **72 hours** prior to the scheduled time.

Due to high demand of our Saturday appointments, limited spacing is available and a **72 hour** notice is required for any cancelled or rescheduled appointments. A **\$100.00 fee per HR** will be applied. Once a Saturday appointment is missed, another Saturday will not be appointed.

### Confirmation/ Late Appointments

All patients that arrive more than **15 minutes** late for a scheduled appointment may be rescheduled. This does not apply if prior arrangements have been made. **ALL appointments must be confirmed. Failure to do so will result in the appointment being CANCELLED.**

### Financial Responsibility

Your signature on this form acknowledges that you, the patient, parent, or legal guardian, agree to bear full financial responsibility for all services provided if;

1. You are determined not to be eligible for insurance coverage.
2. The services are not a covered benefit under your plan.
3. The patient co-payment determined by your insurance plan is to be paid in full at the time of scheduling.
4. Unpaid past due balances may be subject to interest charges.
5. We DO NOT guarantee what insurance will cover. We can only provide an estimate.

Please keep in mind, any financial estimates presented to you for dental treatment, is only an **ESTIMATE** of what your insurance company will pay. We cannot guarantee what insurance will pay. **\*\*Financing options are available\*\***

### Co-Payments/ Reservation Fee

We will collect either the entire copayment or a portion to reserve an appointment for treatment with the dentist or hygienist. If the appointment is missed or failed to meet the office policy, the cancellation fee WILL be deducted from the Reservation Fee.

### Returned Checks

A fee of **\$35.00** will apply for any checks returned to us for any reason. Future services will require payment by cash or credit card.

Print Name: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

**\*\* You May Refuse to Sign This Acknowledgement \*\***

I, \_\_\_\_\_, have received a copy of this office's Notice of Privacy Practices.

\_\_\_\_\_  
(Please Print Name)

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Date Signed)

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**\*FOR OFFICE USE ONLY\***

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We attempted to obtain written Acknowledgement of Receipt of Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communications barriers prohibited obtaining the acknowledgment
- An emergency situation prevented us from obtaining acknowledgement
- Other (Please Specify)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Employee Name: \_\_\_\_\_

Employee Signature: \_\_\_\_\_

Date: \_\_\_\_\_